

**PT. GAJAH TUNGGAL Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 MARET 2020 DAN 31 DESEMBER 2019**

**PT. GAJAH TUNGGAL Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
MARCH 31, 2020 AND DECEMBER 31, 2019**

	Catatan/ Notes	31 Maret/ March 31, 2020 Rp'Juta/ Rp' Million	31 Desember/ December 31, 2019 Rp'Juta/ Rp' Million	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	5	680,548	635,182	Cash and cash equivalents
Aset keuangan lainnya - lancar	6	309,429	258,928	Other financial assets - current
Piutang usaha	7			Trade accounts receivable
Pihak berelasi	39	2,448,155	1,644,794	Related parties
Pihak ketiga		2,262,443	2,056,754	Third parties
Piutang lain-lain				Other accounts receivable
Pihak berelasi	8,39	5,817	7,553	Related parties
Pihak ketiga		703,888	650,109	Third parties
Persediaan	9	2,684,272	2,516,569	Inventories
Uang muka		113,335	116,165	Advances
Pajak dibayar dimuka	10	203,270	176,401	Prepaid taxes
Biaya dibayar dimuka		42,143	35,406	Prepaid expenses
Jumlah Aset Lancar		<u>9,453,300</u>	<u>8,097,861</u>	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan	36	409,996	308,835	Deferred tax assets
Investasi pada entitas asosiasi	11	933,868	830,500	Investment in associates
Aset keuangan tidak lancar lainnya	12	48,691	50,416	Other non-current financial assets
Properti investasi - setelah dikurangi akumulasi penyusutan sebesar Rp 29.762 juta pada 31 Maret 2020 dan Rp 23.557 juta pada 31 Desember 2019	13	196,028	168,203	Investment properties - net of accumulated depreciation of Rp29,762 million at March 31, 2020 and Rp 23,557 million at December 31, 2019
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 11.580.546 juta 31 Maret 2020 Rp 11.007.363 juta 31 Desember 2019	14	9,180,645	9,196,846	Property, plant and equipment - net of accumulated depreciation of Rp 11,580.546 million at March 31, 2020 Rp 11,007,363 million at December 31, 2019
Instrumen keuangan derivatif	23	88,552	51,808	Derivative financial instrument
Aset lain-lain		139,037	151,606	Other assets
Jumlah Aset Tidak Lancar		<u>10,996,817</u>	<u>10,758,214</u>	Total Non-current Assets
JUMLAH ASET		<u>20,450,117</u>	<u>18,856,075</u>	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

Catatan/ Notes	31 Maret/ March 31, 2020	31 Desember/ December 31, 2019		
	Rp'Juta/ Rp' Million	Rp'Juta/ Rp' Million		
LIABILITAS DAN EKUITAS			LIABILITIES AND EQUITY	
LIABILITAS JANGKA PENDEK			CURRENT LIABILITIES	
Utang bank jangka pendek	15	1,657,183	1,063,344	Short-term bank loans
Utang usaha	16			Trade accounts payable
Pihak berelasi	39	10,415	10,920	Related parties
Pihak ketiga		2,105,159	1,872,554	Third parties
Utang lain-lain				Other accounts payable
Pihak berelasi	8	28,725	24,349	Related parties
Pihak ketiga		227,299	189,267	Third parties
Utang pajak	17	58,802	80,705	Taxes payable
Utang dividen		2,562	2,563	Dividends payable
Biaya yang masih harus dibayar dan liabilitas lainnya	18	547,157	484,225	Accrued expenses and other liability
Uang muka penjualan		20,870	13,889	Sales advances
Jaminan penyalur	19	1,001,218	977,833	Dealers' guarantee
Liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun:				Current maturities of long-term liabilities:
Utang bank	21	808,815	649,129	Bank loans
Sewa pembiayaan	22	45,008	52,164	Finance lease obligation
Jumlah Liabilitas Jangka Pendek		6,513,213	5,420,942	Total Current Liabilities
LIABILITAS JANGKA PANJANG			NON-CURRENT LIABILITIES	
Utang lain-lain kepada pihak berelasi	8,39	42,609	41,697	Other accounts payable to related parties
Liabilitas pajak tangguhan - bersih		6,343	4,602	Deferred tax liabilities - net
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam satu tahun:				Long-term liabilities - net of current maturities:
Utang obligasi	20	4,040,874	3,419,576	Bonds payable
Utang bank	21	1,497,290	1,504,167	Bank loans
Sewa pembiayaan	22	82,578	76,372	Finance lease obligation
Liabilitas imbalan pasca kerja	24	2,202,538	2,153,088	Post-employment benefits obligations
Jumlah Liabilitas Jangka Panjang		7,872,232	7,199,502	Total Non-current Liabilities
Jumlah Liabilitas		14,385,445	12,620,444	Total Liabilities
EKUITAS			EQUITY	
Modal saham - nilai nominal Rp 500 per saham				Capital stock - Rp 500 par value per share
Modal dasar - 12.000.000.000 saham				Authorized - 12,000,000,000 shares
Modal ditempatkan dan disetor - 3.484.800.000 saham	25	1,742,400	1,742,400	Subscribed and paid-up - 3,484,800,000 shares
Tambahan modal disetor	26	(502,515)	(502,515)	Additional paid-in capital
Penghasilan komprehensif lain	27	737,835	553,926	Other comprehensive income
Saldo laba				Retained earnings
Ditentukan penggunaannya	29	70,000	70,000	Appropriated
Tidak ditentukan penggunaannya		4,012,798	4,372,321	Unappropriated
Jumlah		6,060,518	6,236,132	Total
Kepentingan nonpengendali		4,655	-	Noncontrolling interests
Dikurangi biaya perolehan saham diperoleh kembali - 391.400 saham	25,28	(501)	(501)	Less cost of treasury stocks - 391,400 shares
Jumlah Ekuitas		6,064,672	6,235,631	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		20,450,117	18,856,075	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT. GAJAH TUNGGAL Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR
31 MARET 2020 DAN 31 MARET 2019

PT. GAJAH TUNGGAL Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE PERIODS ENDED
MARCH 31, 2020 AND MARCH 2019

	Catatan/ Notes	Tiga bulan/ Three month 2020 Rp'Juta/ Rp'Million	Tiga bulan/ Three months 2019 Rp'Juta/ Rp'Million	
PENJUALAN BERSIH	30,39	3,797,482	4,038,010	NET SALES
BEBAN POKOK PENJUALAN	31,39	3,009,343	3,335,183	COST OF SALES
LABA KOTOR		<u>788,139</u>	<u>702,827</u>	GROSS PROFIT
Beban penjualan	32	(205,593)	(255,809)	Selling expenses
Beban umum dan administrasi	33	(165,613)	(159,880)	General and administrative expenses
Beban keuangan	34	(193,861)	(229,318)	Finance cost
Keuntungan (kerugian) kurs mata uang asing - bersih	42	(758,476)	95,197	Gain (loss) on foreign exchange - net
Bagian rugi bersih entitas asosiasi dan ventura bersama	11	(17,381)	(11,246)	Equity in net loss of associate and joint venture
Penghasilan bunga		14,073	13,322	Interest income
Keuntungan dan kerugian lain-lain	35	<u>39,473</u>	<u>13,139</u>	Other gains and losses
LABA (RUGI) SEBELUM PAJAK		(499,239)	168,232	PROFIT (LOSS) BEFORE TAX
MANFAAT PAJAK - BERSIH	36	<u>95,057</u>	<u>727</u>	TAX BENEFITS - NET
LABA (RUGI) BERSIH PERIODE BERJALAN		<u>(404,182)</u>	<u>168,959</u>	NET PROFIT (LOSS) FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN - BERSIH SETELAH PAJAK				OTHER COMPREHENSIVE INCOME - NET OF TAX
<i>Pos-pos yang tidak akan direklasifikasi ke laba rugi:</i>				<i>Items that will not be reclassified subsequently to profit or loss:</i>
<i>Pengukuran kembali atas program imbangan pasti</i>	24	246	34	<i>Remeasurement of defined benefit obligation</i>
<i>Penghasilan komprehensif lain atas entitas asosiasi</i>	11,27	-	(15,823)	<i>Share in other comprehensive income of associate</i>
<i>Pos-pos yang akan direklasifikasi ke laba-rugi:</i>				<i>Items that may be reclassified subsequently to profit or loss:</i>
Selisih kurs karena penjabaran laporan keuangan entitas anak	27	107,572	(9,874)	Foreign currency translation adjustment of the subsidiary
Keuntungan (kerugian) nilai wajar bersih atas aset keuangan tersedia untuk dijual	6,12,27	-	3,259	Net fair value gain (loss) on available-for-sale financial assets
Penghasilan komprehensif lain atas entitas asosiasi	11,27	<u>120,750</u>	<u>4,537</u>	Share in other comprehensive income of associate
Jumlah penghasilan komprehensif lain periode berjalan setelah pajak		<u>228,568</u>	<u>(17,867)</u>	Total other comprehensive income for the current period, net of tax
JUMLAH LABA(RUGI) KOMPREHENSIF PERIODE BERJALAN		<u>(175,614)</u>	<u>151,092</u>	TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE PERIOD
LABA (RUGI) YANG DAPAT DIATRIBUSIKAN KEPADA:				PROFIT (LOSS) ATTRIBUTABLE TO:
Pemilik Entitas Induk		(404,182)	168,959	Owners of the Company
Keuntungan Nonpengendali		-	-	Noncontrolling interest
Laba (Rugi) Bersih Periode Berjalan		<u>(404,182)</u>	<u>168,959</u>	Net Profit (Loss) for the Period
JUMLAH LABA (RUGI) KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME (LOSS) ATTRIBUTABLE TO:
Pemilik Entitas Induk		(175,614)	151,092	Owners of the Company
Keuntungan Nonpengendali		-	-	Noncontrolling interest
Jumlah Laba (Rugi) Komprehensif periode berjalan		<u>(175,614)</u>	<u>151,092</u>	Total Comprehensive Income (Loss) for the period
LABA (RUGI) PER SAHAM DASAR (dalam Rupiah penuh)	37	(116.00)	48.49	BASIC EARNINGS (LOSS) PER SHARE (In full Rupiah)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.